

your name - _____
 your phone - _____
 your e-mail - _____

5811 S. Dale Mabry - St. C9
 Tampa, FL 33611
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Funding Request Summary

This is a pre submission form. We will respond to let you know if we are interested in your deal! Please fill out as much as you can and either e-mail or fax.

THE BORROWER

Name	Position
Address	Years at this employer
rent/own	Annual income
Years at this address	Other income
Previous Address (if at current address less than 3 years)	Net worth
Employer	Liquid Net Worth
Employer Address	Current Liabilities (amount)
	Mid Score
	Notes:

THE PROPERTY

Address	Purchase Price
Type of Property	Current Mortgages
Current Zoning	Most Recent Appraisal (when done - amount)
Environment - what surrounds this property	Annual Gross Income from Property
Property Value	Owner Occupies %
Years Owned (if refi)	Maintenance/Upgrades done in the last three years
Year Built	

If this is an income producing property, please attach a rent roll sheet. You can download a rent roll sheet at interstarlending.com. Click on the submission tab. A Rent roll will be required to underwrite this loan.

THE LOAN

Amount Requested	How does the borrower plan to pay this back?
Reason for funding - purchase refi cash out refi rehab	Full Doc Stated Non Recourse
Type of Loan - fixed term hard money	
Type of Loan - 1st lien 2nd lien	
Length of desired Term -	
Why do they want this loan - purpose/Use of Funds?	

In addition to this summary sheet, depending on the type of loan, we may require a 1003, tri-merge credit report, and income taxes.



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Borrower –

Broker –

Contact Info –

Brief description of the nature of the project, location, and outlook for the future. If this is an income producing property, we need to see a summary of the market and how you and/or the borrower perceive the next 18 to 24 months.

How much capital (cash) do the principals have invested in the project? How much more will they be putting in? How have all of these funds been allocated?

How much are the principals looking to borrow?

Are there any current loans being paid off? Please list the loan, the interest rate, the amount of the loan, and the due date.

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E MAIL – Andrew.b@interstarlending.com

Please list the names of the principals and provide the net worth of each principal along with the amount of net worth that is liquid.

If this is a development, do the principals currently have title? Do they have all the necessary entitlements and permits? If not, please provide a timeline of what permits are needed and when they will be obtained.

Please breakdown the funds you are seeking (a use of funds statement)

If this is a development, we will need a complete pro forma. Providing that now would be helpful.

Please provide an exit strategy, including approximate timing as to when exit will occur and how it will occur.

Please note that we will need complete resumes and financial statements on all principals. If this is an LLC, a principal is someone that has more than 10%.